

## **Individual Approved Software Providers**

Advanced Tax Solution\* Gamma Labs Rush Tax\* Taxware Systems\*

April Tax Solutions Inc. H&R Block STF Services Corp (Paper Only) TenForty Software

<u>CashApp</u> <u>Instead LLC</u> <u>Taluy California Corp\*</u> <u>Thomson Reuters</u>

CCH Incorporated\*

Intuit\*

TaxAct, Inc.\*

Universal Tax Systems Inc.\*

**Crosslink Professional Tax** 

Solutions LLC\*

Jackson Hewitt

TaxHawk, Inc.\*

Wilson LLP

<u>Drake\*</u>

\* Software vendor supports state only returns

EZTaxReturn\* On-Line Taxes\* TaxSlayer

Vendor Name	Products	Form	Limitations - Do Not Support	Status
	MYTAXPREPOFFICE.COM	500	Second line address ZIP plus 4 Preparer must have a PTIN; SSN not allowed for preparer	Approved
Advanced Tax Solution*		500X	Second line address ZIP plus 4	Approved
April Tax Solutions Inc.	APRIL	500	Foreign address Income statements with SSN Other GA Withholding (G2-LP, G2-RP, and G2-FL) Other State(s) Tax Credit Zip plus 4 Deceased taxpayer or dependents Preparer's Information and Authorization Penalties and Interest Contribution/donations to charitable funds Refund applied to future tax year Schedule 1: Line 2 Sum Lump Distributions, Line 3 Depreciation, Line 4 NOL Carryover and Line 5 Other Additions Schedule 2 and 2B: Georgia Tax Credits Schedule 3: Part-Year/Nonresident, Time Ratio, Georgia Itemized Deduction Schedule 4: Net Operating Loss IND-CR 206: Disaster Assistance Credit IND-CR 207: Rural Physicians Credit IND-CR 209: Eligible Single Family Residence Credit IND-CR 212: Community Based Faculty Preceptor Tax Credit IND-CR 213: Adoption of a Foster Child Credit (2021) IND-CR 214: Teacher Recruitment and Retention Credit Form IT-QEE-TP2 Form IT-QEE-TP2 Form IT-CONSV Form 500 UET	Approved

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Vendor Name	Products	Form	Limitations - Do Not Support	Status
CashApp Taxes, Inc.	CASHAPP	500	Income Statements with SSN Foreign address Zip plus 4 Other GA Withholding (G2-LP, G2-RP, and G2-FL) Other State(s) Tax Credit Preparer's Information and Authorization Schedule 1: Line 3 (Depreciation) and Line 4 (NOL carryover) Schedules 2 and 2B: Georgia Tax Credits and Refundable Tax Credits Schedule 3: Part-Year/Nonresident, GA Itemized deduction and Time Ratio Schedule 4: Net Operating Loss Application Form IT-QEE-TP2 Form IT-CONSV Form 500 UET Penalty and Interest	Approved
CCH Incorporated*	ProSystem FX	500	Schedule 4: Net Operating Loss Carryback (pages 3 and 4) Preparer's SIDN	Approved
Oori meorporateu		500X	Schedule 4: Net Operating Loss Carryback (pages 3 and 4)	Approved
Crosslink Professional Tax	Crocolink	500	Schedule 4: Net Operating Loss Application Form IT-CONSV	Approved
Solutions LLC	Crosslink	500X	Schedule 4: Net Operating Loss Application Form IT-CONSV	Approved
		500EZ	No limitations reported	Approved
	Drake Software	500	No limitations reported	Approved
Drake 1040.COM		500X	No limitations reported	Approved
	500EZ	Preparer's Information and Authorization	Approved	
		500	Preparer's Information and Authorization	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
EZTaxReturn	WWW.EZTAXRETURN.COM	500	Taxpayer's suffix for Married Filing Separate taxpayers 2nd Line address Foreign address Zip +4 Other GA Withholding (G2-LP, G2-RP and G2-FL) Other States(s) Tax Credit Penalties and Interest Preparer's Information and Authorization Schedule 1: Sum Lump Distribution, Depreciation, Other Adjustments, NOL Carryover deducted from Federal Return Schedule 2: Tax Credits Schedule 3: Part Year/Nonresident Time Ratio Georgia Itemized Deduction IND-CR 201: Disabled Person Home Purchase or Retrofit Credit IND-CR 201: Disabled Person Home Purchase or Retrofit Credit IND-CR 204: Qualified Caregiving Expense IND-CR 206: Disaster Assistance Credit IND-CR 207: Rural Physicians Credit IND-CR 208: Adoption of a Foster Child Credit IND-CR 213: Adoption of a Foster Child Credit IND-CR 213: Adoption of a Foster Child Credit IND-CR 214: Teacher Recruitment and Retention Credit Forms IT-QEE-TP2, IT-CONSV and 500 UET	Approved
Gamma Labs	Column Tax	500	Income Statements with SSN Foreign address Zip +4 Other GA Withholding (G2-LP, G2-RP, G2-A and G2-FL) Other State(s) Tax Credit Filing statuses QSS/CW and MFS are not supported Suffixes are not supported Deceased individuals (taxpayer, spouse, dependents) are not supported Contributions/donations to charitable funds/grants/scholarships/ Refund applied to future year is not supported Preparer's Information and Authorization Schedule 2: Georgia Tax Credits Schedule 3: Part-Year/Nonresident and Time Ratio Georgia Itemized Deduction Federal and Standard Itemized Deductions Schedule 1: supports only non-military Retirement Income Exclusion and Social Security Benefits Exclusion Military Retirement Income Exclusion Schedule 4: Net Operating Loss IND-CR 201: Disabled Person Home Purchase or Retrofit Credit IND-CR 203: GA National Guard/Air National Guard Credit IND-CR 204: Qualified Caregiving Expense IND-CR 206: Disaster Assistance Credit IND-CR 207: Rural Physicians Credit IND-CR 208: Adoption of a Foster Child Credit (Pre 2021) IND-CR 209: Eligible Single Family Residence Credit IND-CR 212: Community Based Faculty Preceptor Tax Credit IND-CR 213: Adoption of a Foster Child Credit (2021) IND-CR 214: Teacher Recruitment and Retention Credit Forms IT-QEE-TP2, IT-CONSV and 500 UET	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
H&R Block (Continues on next page)	H&R Block Online (TXO)	500	Income Statements with SSN Preparer's Information and Authorization Schedule 4: Net Operating Loss Application Form 500UET Form IT-CONSV is supported as a pdf attachment Form IT-QEE-TP2 is supported as a pdf attachment Third-party designee Federal Nonresident Returns Georgia Special Program Code Hyphens in names, or addresses, or # in apartment number Direct deposits of refund to multiple accounts Foreign bank transactions Direct debit for future estimated tax payments State filing when withholding is reported from 1099 forms other than 1099R, 1099G, and 1099NEC Signature date for future date Issuer SSNs for 1099 or W-2	Approved
	H&R Block Online (TXO)	500X	Preparer's Information and Authorization Schedule 4: Net Operating Loss Application Form 500UET Form IT-CONSV is supported as a pdf attachment Form IT-QEE-TP2 is supported as a pdf attachment Third-party designee Federal Nonresident Returns Georgia Special Program Code Hyphens in names, or addresses, or # in apartment number Direct deposits of refund to multiple accounts Foreign bank transactions Direct debit for future estimated tax payments State filing when withholding is reported from 1099 forms other than 1099R, 1099G, and 1099NEC Signature date for future date Issuer SSNs for 1099 or W-2	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
H&R Block (Continues on next page)	H&R Block Tax Software (HRBS)	500	Income Statements with SSN Second Line Address except apartment number Foreign address In Care of address Preparer's Information and Authorization Schedule 3: Time Ratio Schedule 4: Net Operating Loss Application Deceased taxpayer returns State Extension Reciprocity returns Phone number and email address required for all returns Direct deposit of refund to multiple accounts Debit card for refund Estimated tax withdrawals Foreign bank transactions	Approved
		500X	Foreign address In Care of address Preparer's Information and Authorization Schedule 3: Time Ratio Schedule 4: Net Operating Loss Deceased taxpayer returns State Extension Reciprocity returns Phone number and email address required for all returns Direct deposit of refund to multiple accounts Debit card for refund Estimated tax withdrawals Foreign bank transactions	Approved
	Blockworks (BWO)	500	Income Statements with SSN Schedule 4: Net Operating Loss Application Form IT-CONSV supported as a pdf attachment Second address line for foreign addresses Special characters in names and addresses Direct debit for future estimated tax payments For all returns H&R Block is the paid preparer Phone number and email address is required for all returns Signature date will be date return completed Invalid RTN Issuer SSNs for 1099 or W-2s Foreign bank transactions Fiscal year beginning, and ending date is printed in page 1 for all returns	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
H&R Block	Blockworks (BWO)	500X	Schedule 4: Net Operating Loss Application Form IT-CONSV supported as a pdf attachment Form IT-QEE-TP2 supported as a pdf/binary attachment Second address line for foreign addresses Special characters in names and addresses Direct debit for future estimated tax payments For all returns H&R Block is the paid preparer Phone number and email address is required for all returns Signature date will be date return completed Invalid RTN Issuer SSNs for 1099 or W-2s Foreign bank transactions Fiscal year beginning, and ending date is printed in page 1 for all returns	Approved
Instead LLC.	INSTEAD	500	Schedule 4: Net Operating Loss	Approved
		500EZ	Calculations above \$2.14 billion	Approved
	Lacerte	500	Calculations above \$2.14 billion	Approved
		500X	Calculations above \$2.14 billion	Approved
		500EZ	Calculations above \$2.14 billion	Approved
Intuit	Proconnect	500	Calculations above \$2.14 billion	Approved
		500X	Calculations above \$2.14 billion	Approved
	ProSeries	500	Schedule 3: Georgia Itemized Deductions	Approved
	FIOOCIICS	500X	Schedule 3: Georgia Itemized Deductions	Approved
	TurboTay	500	Schedule 3: Georgia Itemized Deduction	Approved
	TurboTax	500X	Schedule 3: Georgia Itemized Deduction	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
Jackson Hewitt	JHPROFILER	500	Form IT-CONSV supported only as a pdf attachment Form 500UET supported only as a pdf attachment Fiscal year returns Foreign preparer address Direct deposit to foreign bank accounts	Approved
		500X	Form IT-CONSV supported only as a pdf attachment Form 500UET supported only as a pdf attachment Fiscal year returns Foreign preparer address Direct deposit to foreign bank accounts	Approved
	1040NOW	500EZ	No limitations reported	Approved
Lamson Tech		500	Other GA Withholding (G2-LP, G2-RP, and G2-FL) Form IT-CONSV Form 500UET	Approved
		500X	Other GA Withholding (G2-LP, G2-RP, and G2-FL) Form IT-CONSV Form 500UET	Approved
	OLT.com	500	Preparer's Information and Authorization	Approved
	OL1.com	500X	Preparer's Information and Authorization	Approved
On-Line Taxes		500	No limitations reported	Approved
	OLTPRO Desktop	500X	No limitations reported	Approved
	OLTPPO Wah	500	No limitations reported	Approved
	OLTPRO Web	500X	No limitations reported	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
RushTax RUSHTAX		500	Second line address Foreign address Zip plus 4 Schedule 4: Net Operating Loss Application Other GA Withholding (G2-LP, G2-RP, and G2-FL) IND-CR 203: Georgia National Guard/Air National Guard Credit IND-CR 212: Community Based Faculty Preceptor Tax Credit Form IT-CONSV Form IT-QEE-TP2 Form 500UET	Approved
	ROSITIAX	500X	Second line address Foreign address Zip plus 4 Schedule 4: Net Operating Loss Application Other GA Withholding (G2-LP, G2-RP, and G2-FL) IND-CR 203: Georgia National Guard/Air National Guard Credit IND-CR 212: Community Based Faculty Preceptor Tax Credit Form IT-CONSV Form IT-QEE-TP2 Form 500UET	Approved
	Super Forms	500EZ	Electronic filing not supported	Approved
STF Services Corp (Paper Only)		500	Electronic filing not supported	Approved
(i apoi omy)		500X	Electronic filing not supported	Approved
	File Your Taxes	500	Preparer's Information and Authorization Line 15b: Georgia Utilized NOL Schedule 3: Time Ratio and Georgia Itemized Schedule 4: Net Operating Loss Application Form 500UET Penalties and Interest	Approved
Taluy California Corp	File Your Taxes	500X	Preparer's Information and Authorization Schedule 3: Time Ratio Schedule 3: Georgia Itemized Schedule 4: Net Operating Loss Application Form 500UET	Approved
	PROTAXPRO	500	Preparer's Information and Authorization Line 15b: Georgia Utilized NOL Schedule 3: Time Ratio and Georgia Itemized Schedule 4: Net Operating Loss Application Form 500UET Penalties and Interest	Approved
		500X	Schedule 3: Time Ratio Schedule 3: Georgia Itemized Schedule 4: Net Operating Loss Application Form 500UET	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
TaxAct, Inc.	TAXACTOL	500	Preparer's Information and Authorization Schedule 1: Only support 10 entries for Other Additions Schedule 1: Only support 10 entries for Other Subtractions IT-FC 2018: Only support 10 entries for expense items IT-FC 2018: Only support 10 entries for employee information IT-QJ: Only support 10 entries for employee information IT-QJ 2017: Only support 10 entries for employee information IT-QJ 2020: Only support 10 entries for employee information IT-QJ 2022: Only support 10 entries for employee information IT-QJ 2023: Only support 10 entries for employee information	Approved
	TAXACTOL	500X	Preparer's Information and Authorization Schedule 1: Only support 10 entries for Other Additions Schedule 1: Only support 10 entries for Other Subtractions IT-FC 2018: Only support 10 entries for expense items IT-FC 2018: Only support 10 entries for employee information IT-QJ: Only support 10 entries for employee information IT-QJ 2017: Only support 10 entries for employee information IT-QJ 2020: Only support 10 entries for employee information IT-QJ 2022: Only support 10 entries for employee information IT-QJ 2023: Only support 10 entries for employee information	Approved
	TAXACTPREP	500	Schedule 1: Only support 10 entries for Other Additions Schedule 1: Only support 10 entries for Other Subtractions IT-FC 2018: Only support 10 entries for expense items IT-FC 2018: Only support 10 entries for employee information IT-QJ: Only support 10 entries for employee information IT-QJ 2017: Only support 10 entries for employee information IT-QJ 2020: Only support 10 entries for employee information IT-QJ 2022: Only support 10 entries for employee information IT-QJ 2023: Only support 10 entries for employee information	Approved
	TAXACTPREP	500X	Schedule 1: Only support 10 entries for Other Additions Schedule 1: Only support 10 entries for Other Subtractions IT-FC 2018: Only support 10 entries for expense items IT-FC 2018: Only support 10 entries for employee information IT-QJ: Only support 10 entries for employee information IT-QJ 2017: Only support 10 entries for employee information IT-QJ 2020: Only support 10 entries for employee information IT-QJ 2022: Only support 10 entries for employee information IT-QJ 2023: Only support 10 entries for employee information	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
	FreeTaxUSA TaxHawk Express1040	500	Income Statement with issuer SSN Foreign address We maximize the credit amounts taken in current year for IND-CR and Sch 2 credits before applying to the next year Lump sum distributions on Schedule 1 Only support apartment numbers on line 2 of the address Only support PTINs for paid preparers and not SSN or SIDNs Schedule 1: Only support one Other Subtraction and one Other Addition line and description entered by the user Schedules 4 Net Operating Loss	Approved
TaxHawk, Inc	FreeTaxUSA TaxHawk Express1040	500X	Income Statement with issuer SSN Foreign address We maximize the credit amounts taken in current year for IND-CR and Sch 2 credits before applying to the next year Lump sum distributions on Schedule 1 Only support apartment numbers on line 2 of the address Only support PTINs for paid preparers and not SSN or SIDNs Schedule 1: Only support one Other Subtraction and one Other Addition line and description entered by the user Schedules 4 Net Operating Loss	Approved
TaxLync LLC	1934	500	Schedule 4: Net Operating Loss Application	Approved
	1334	500X	Schedule 4: Net Operating Loss Application	Approved
	TAXSLAYER	500	Preparer's Information and Authorization Schedule 4: Net Operating Loss Application	Approved
TaxSlayer	TAVEL AVED DDO	500	Schedule 4: Net Operating Loss Application	Approved
	TAXSLAYER PRO	500X	Schedule 4: Net Operating Loss Application	Approved
Taxware Systems	WINTAX	500	Schedule 4: Net Operating Loss Application Form IT-CONSV Form IT-QEE-TP2	Approved
Taxware Systems	WINTAX	500X	Schedule 4: Net Operating Loss Application Form IT-CONSV Form IT-QEE-TP2	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
TenForty Software LLC	TenForty Software	500	Schedule 3: Georgia Itemized Deduction Schedule 4: Net Operating Loss Application Form IT-CONSV Form 500 UET	Approved
	GoSystom/OnoSource	500	Income Statement Details with SSN for W-2s and 1099s. Support SSN for the Georgia Withholding Forms is SSN is allowed in the forms SIDN as it is used only by paid preparers	Approved
Thomson Reuters	GoSystem/OneSource	500X	Income Statement Details with SSN for W-2s and 1099s. Support SSN for the Georgia Withholding Forms is SSN is allowed in the forms SIDN as it is used only by paid preparers	Approved
	ULTRATAXCS	500	No limitations reported	Approved
		500X	No limitations reported	Approved
	ATX	500	Form IT-CONSV	Approved
Universal Tay Systems Inc		500X	Form IT-CONSV	Approved
Universal Tax Systems Inc.	Taxwise	500	No limitations reported	Approved
		500X	Do not support STIN	Approved
Wilson LLP	Wilson	500	Electronic Filing Schedules 2 and 2B: Georgia Tax Credits and Refundable Tax Credits Schedule 4: Net Operating Loss Application IND-CRs	Approved