

## **Fiduciary Approved Software Providers**

Advanced Tax Solution\* <u>Drake</u> <u>Intuit</u> <u>TaxSlayer</u> <u>Universal Tax Systems Inc</u>

CCH Incorporated\*

H&R Block
On-Line Taxes
STF Services Corp (Paper Only)

\* Software

Solutions LLC\*

Instead LLC

TaxAct, Inc

Thomson Reuters

\* Software

vendor supports

state only returns

Vendor Name	Products	Form	Limitations - Do Not Support	Status
Advanced Tax Solution*	MYTAXPREPOFFICE.COM	501	2nd Line Address Zip +4	Approved
		501X	2nd Line Address Zip +4	Approved
CCH Incorporated*	ProSystem FX	501	Form IT-CONSV Form IT-QEE-TP2	Approved
		501X	Form IT-QEE-TP2 Form IT-CONSV	Approved
Crosslink Professional Tax Solutions LLC*	Crosslink	501	Form 500UET Form IT-CONSV	Approved
		501X	Form 500UET Form IT-CONSV	Approved
Drake	Drake Software	501	No limitations reported	Approved
		501X	No limitations reported	Approved

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H&R Block	Blockworks (BW)	501	No limitations reported	Approved
		501X	No limitations reported	Approved
Instead LLC	INSTEAD	501	Schedule 7: Net Operating Loss	Approved
Intuit (Continues on next page)	Lacerte	501	Grantor Trust Return Qualified Funeral Trust Foreign Address Schedule 7: NOL Application Form IT-QEE-TP2 Bankruptcy Estate Trusts Calculations above \$2.14 billion	Approved
		501X	Grantor Trust Return Qualified Funeral Trust Foreign Address Schedule 7: NOL Application Form IT-QEE-TP2 Bankruptcy Estate Trusts Calculations above \$2.14 billion	Approved
	Proconnect	501	Grantor Trust Return Qualified Funeral Trust Foreign Address Schedule 7: NOL Application Form IT-QEE-TP2 Bankruptcy Estate Trusts Calculations above \$2.14 billion	Approved
		501X	Grantor Trust Return Qualified Funeral Trust Foreign Address Schedule 7: NOL Application Form IT-QEE-TP2 Bankruptcy Estate Trusts Calculations above \$2.14 billion	Approved
	ProSeries -	501	2nd Line Address Schedule 7: NOL Application Form IT-CONSV	Approved
		501X	2nd Line Address Schedule 7: NOL Application Form IT-CONSV	Approved

Intuit	TurboTax	501	2nd Line Address Preparer's Information and Authorization Schedule 7: NOL Application Form IT-CONSV	Approved
		501X	2nd Line Address Preparer's Information and Authorization Schedule 7: NOL Application Form IT-CONSV	Approved
On-Line Taxes	OLTPRO Desktop	501	No limitations reported	Approved
		501X	No limitations reported	Approved
	OLTPRO Web	501	No limitations reported	Approved
		501X	No limitations reported	Approved
STF Services Corp (Paper Only)	Super Forms	501	Do not support electronic filing	Approved
		501X	Do not support electronic filing	Approved
TaxAct, Inc (Continues on next page)	TAXACTOL	501	Preparer's Information and Authorization Schedule 2: Only support 10 entries for Other Additions Schedule 2: Only support 10 entries for Other Subtractions	Approved
		501X	Preparer's Information and Authorization Schedule 2: Only support 10 entries for Other Additions Schedule 2: Only support 10 entries for Other Subtractions	Approved

TaxAct, Inc	TAXACTPREP	501	Schedule 2: Only support 10 entries for Other Additions Schedule 2: Only support 10 entries for Other Subtractions	Approved
	TAXACTPREP	501X	Schedule 2: Only support 10 entries for Other Additions Schedule 2: Only support 10 entries for Other Subtractions	Approved
TaxSlayer	TAXSLAYER PRO	501	Schedule 7: NOL Application	Approved
		501X	Schedule 7: NOL Application	Approved
Thomson Reuters (Continues on next page)	GoSystem/OneSource	501	Form IT-CONSV Form IT-QEE-TP2	Approved
		501X	Form IT-CONSV Form IT-QEE-TP2	Approved
	ULTRATAXCS	501	No limitations reported	Approved
		501X	No limitations reported	Approved

Thomson Reuters	OneSource Trust Tax	501	Form IT-CONSV Form IT-QEE-TP2	Approved
	OneSource Trust Tax	501X	Form IT-CONSV Form IT-QEE-TP2	Approved
Universal Tax Systems Inc	ATX	501	Form IT-CONSV	Approved
		501X	Form IT-CONSV	Approved