# **Individual Approved Software Providers**

Advanced Tax Solution*	H&R Block	STF Services Corp (Paper Only)	Taxware Syst
<u>CashApp</u>	Intuit*	Taluy California Corp*	TenForty Soft
<b>CCH Incorporated</b> *	Jackson Hewitt	TaxAct, Inc.*	Thomson Reu
Crosslink Professional Tax Solutions LLC*	Lamson Tech*	TaxHawk, Inc.*	<u>Universal Tax</u>
Drake*	On-Line Taxes*	TaxLync LLC	Wilson LLP
EZTaxReturn*	Rush Tax*	TaxSlayer	* Software ve

Vendor Name	Products	Form	Limitations - Do Not Support	Status
		500EZ	Second line address ZIP plus 4	Approved
Advanced Tax Solution*	MYTAXPREPOFFICE.COM	500	Second line address ZIP plus 4 Preparer must have a PTIN; SSN not allowed for preparer	Approved
		500X	ZIP plus 4	Approved
CashApp Taxes, Inc.	CASHAPP	500	Foreign address Zip plus 4 Other GA Withholding (G2-LP, G2-RP, and G2-FL) Other State(s) Tax Credit Preparer's Information and Authorization Schedule 1: Line 3 (Depreciation), Line 4 (NOL carryover) and Line 11 (Depreciation) Schedules 2 and 2B: Georgia Tax Credits and Refundable Tax Credits Schedule 3: Part-Year/Nonresident Schedule 4: Net Operating Loss Application Form IT-QEE-TP2 Form IT-CONSV Form 500 UET Penalty and Interest	Approved

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#### oftware

### <u>euters</u>

## ax Systems Inc

## vendor supporting state only returns

Vendor Name	Products	Form	Limitations - Do Not Support	Status
CCH Incorporated*		500	NOL Carryback	Approved
CCH incorporated*	ProSystem FX	500X	No limitations reported	Approved
Crosslink Professional Tax	Crosslink	500	Schedule 4: Net Operating Loss Application Form IT-CONSV	Approved
Solutions LLC	Crossink	500X	Form IT-CONSV	Approved
		500EZ	No limitations reported	Approved
	Drake Software	500	No limitations reported	Approved
Drake		500X	No limitations reported	Approved
	1040.COM	500EZ	Preparer's Information and Authorization	Approved
		500	No limitations reported	Approved
EZTaxReturn	WWW.EZTAXRETURN.COM	500	Foreign address Zip plus 4 Other GA Withholding (G2-LP, G2-RP, and G2-FL) Other States(s) Tax Credit Preparer's Information and Authorization Schedules 2 and 2B: Georgia Tax Credits and Refundable Tax Credits Schedule 3: Part Year/Nonresident Schedule 4: Net Operating Loss Application IND-CR 201: Disabled Person Home Purchase or Retrofit Credit IND-CR 201: Disabled Person Home Purchase or Retrofit Credit IND-CR 203: GA National Guard/Air National Guard Credit IND-CR 204: Qualified Caregiving Expense IND-CR 206: Disaster Assistance Credit IND-CR 207: Rural Physicians Credit IND-CR 208: Adoption of a Foster Child Credit IND-CR 212: Community Based Faculty Preceptor Tax Credit IND-CR 213: Adoption of a Foster Child Credit IND-CR 214: Teacher Recruitment and Retention Credit Form IT-QEE-TP2 Form 500 UET	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
H&R Block	H&R Block Online (TXO)	500	Preparer's Information and Authorization Schedule 4: Net Operating Loss Application Form 500UET Form IT-CONSV is supported as a pdf attachment Form IT-QEE-TP2 is supported as a pdf attachment Third-party designee Federal Nonresident Returns Georgia Special Program Code Hyphens in names, or addresses, or # in apartment number Direct deposits of refund to multiple accounts Foreign bank transactions Direct debit for future estimated tax payments State filing when withholding is reported from 1099 forms other than F1099R, F1099G, and F1099NEC Signature date for future date Issuer SSNs for 1099 or W-2	Approved
(Continues on next page)	H&R Block Online (TXO)	500X	Preparer's Information and Authorization Schedule 4: Net Operating Loss Application Form 500UET Form IT-CONSV is supported as a pdf attachment Form IT-QEE-TP2 is supported as a pdf attachment Third-party designee Federal Nonresident Returns Georgia Special Program Code Hyphens in names, or addresses, or # in apartment number Direct deposits of refund to multiple accounts Foreign bank transactions Direct debit for future estimated tax payments State filing when withholding is reported from 1099 forms other than F1099R, F1099G, and F1099NEC Signature date for future date Issuer SSNs for 1099 or W-2	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
	H&R Block at Home Software	500	Second line address except for apartment number Foreign address In care of addresses Preparer's Information and Authorization Schedule 3: Time Ratio Schedule 4: Net Operating Loss Application Only allows self-prepared returns Phone number and email required for all returns Name of financial institution is not included on returns with direct deposit Deceased taxpayer e-Filed State Extensions Reciprocity returns Debit card for refund Direct deposit of refund to multiple accounts Estimated tax withdrawals Foreign bank transactions	Approved
H&R Block (Continues on next page)	Blockworks (BWO)	500	Schedule 4: Net Operating Loss Application Form IT-QEE-TP2 supported as a pdf attachment Form IT-CONSV supported as a pdf attachment Second address line for foreign addresses Special characters in names and addresses For all returns H&R Block is the paid preparer Phone number is required for all returns Signature date will be date return completed Invalid RTN Issuer SSNs for 1099 or W-2s	Approved
	Blockworks (BWO)	500X	Second address line for foreign addresses Special characters in names and addresses IND-CR 213: Adoption of a Foster Child Form 500 UET Form IT-CONSV is supported as a pdf/binary attachment Form IT-QEE-TP2 is supported as a pdf/binary attachment For all returns H&R Block is the paid preparer Phone number is required for all returns Signature date will be date return completed Invalid RTN Direct debit for future estimated tax payments Issuer SSNs for 1099 or W-2s	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
H&R Block	Blockworks (BWO)	500X	Hyphens in names or addresses or # in apartment number Form 500 UET Form IT-CONSV is supported as a pdf/binary attachment Form IT-QEE-TP2 is supported as a pdf/binary attachment Third-party designee Federal nonresident returns Georgia special programs code Direct deposit of refund to multiple accounts Foreign bank transactions State e-filing when withholding is reported from 1099 forms other than F1099R, F1099G, F1099NEC Signature date for a future date Issuer SSNs for 1099 or W-2s	Approved
	Lacerte	500EZ	No limitations reported	Approved
		500	Calculations above \$2.14 billion	Approved
		500X	Calculations above \$2.14 billion	Pending
		500EZ	Signature date on the tax form	Approved
Intuit		500	Calculations above \$2.14 billion	Approved
		500X	Calculations above \$2.14 billion	Pending
	DroSorioo	500	Schedule 3: Georgia Itemized Deductions	Approved
	ProSeries 500X	500X	Schedule 3: Georgia Itemized Deductions	Pending
	TurboTax	500	Schedule 3: Georgia Itemized Deduction	Approved
	ιμιροτάχ	500X	Schedule 3: Georgia Itemized Deduction	Pending

Vendor Name	Products	Form	Limitations - Do Not Support	Status
		500	Form IT-CONSV Form 500UET; supported only as a pdf attachment Fiscal year returns	Approved
Jackson Hewitt	JHPROFILER	500X	Form IT-CONSV Form 500UET; supported only as a pdf attachment Fiscal year returns	Approved
		500EZ	No limitations reported	Approved
Lamson Tech	1040NOW	500	Form IT-CONSV Form 500UET	Approved
		500X	Other GA Withholding (G2-LP, G2-RP, and G2-FL) Form IT-CONSV Form 500UET	Approved
		500	Preparer's Information and Authorization	Approved
	OLT.com	500X	Preparer's Information and Authorization	Approved
On-Line Taxes	OLTPRO Desktop	500	No limitations reported	Approved
On-Line Taxes		500X	No limitations reported	Approved
	OLTPRO Web	500	No limitations reported	Approved
		500X	No limitations reported	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
RushTax RUSHTAX	500	Second line address Foreign address Zip plus 4 Schedule 4: Net Operating Loss Application Other GA Withholding (G2-LP, G2-RP, and G2-FL) IND-CR 203: Georgia National Guard/Air National Guard Credit IND-CR 212: Community Based Faculty Preceptor Tax Credit Form IT-CONSV Form IT-QEE-TP2 Form 500UET	Approved	
	500X	Foreign address Zip plus 4 Other GA Withholding (G2-LP, G2-RP, and G2-FL) Schedule 3: Time Ratio Schedule 3: Georgia Itemized Deduction IND-CR 203: Georgia National Guard/Air National Guard Credit IND-CR 212: Community Based Faculty Preceptor Tax Credit Form IT-CONSV Form IT-QEE-TP2 Form 500UET	Approved	
STF Services Corp (Paper Only)		500EZ	Electronic filing	Approved
	Super Forms	500	Electronic filing	Approved
		500X	Electronic filing	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
	File Your Taxes	500	Preparer's Information and Authorization Schedule 3: Time Ratio Schedule 3: Georgia Itemized Schedule 4: Net Operating Loss Application Form 500UET	Approved
Taluy California Corp	File Your Taxes	500X	Preparer's Information and Authorization Schedule 3: Time Ratio Schedule 3: Georgia Itemized Schedule 4: Net Operating Loss Application Form 500UET	Pending
		500 S	Schedule 3: Time Ratio Schedule 3: Georgia Itemized Schedule 4: Net Operating Loss Application Form 500UET	Approved
	PROTAXPRO	500X	Schedule 3: Time Ratio Schedule 3: Georgia Itemized Schedule 4: Net Operating Loss Application Form 500UET	Pending

Vendor Name	Products	Form	Limitations - Do Not Support	Status
	TAXACTOL	500	Preparer's Information and Authorization Schedule 1: Only support 8 entries for Other Additions Schedule 1: Only support 10 entries for Other Subtractions IT-FC 2018: Only support 10 entries for expense items IT-FC 2018: Only support 10 entries for employee information IT-QJ: Only support 10 entries for employee information IT-QJ 2017: Only support 10 entries for employee information IT-QJ 2020: Only support 10 entries for employee information IT-QJ 2020: Only support 10 entries for employee information IT-QJ 2022: Only support 10 entries for employee information IT-QJ 2023: Only support 10 entries for employee information	Approved
TaxAct, Inc.	TAXACTOL	500X	Preparer's Information and Authorization Schedule 1: Only support 8 entries for Other Additions Schedule 1: Only support 10 entries for Other Subtractions IT-FC 2018: Only support 10 entries for expense items IT-FC 2018: Only support 10 entries for employee information IT-QJ: Only support 10 entries for employee information IT-QJ 2017: Only support 10 entries for employee information IT-QJ 2020: Only support 10 entries for employee information IT-QJ 2022: Only support 10 entries for employee information IT-QJ 2022: Only support 10 entries for employee information IT-QJ 2023: Only support 10 entries for employee information	Approved
	TAXACTPREP	500	Schedule 1: Only support 8 entries for Other Additions Schedule 1: Only support 10 entries for Other Subtractions IT-FC 2018: Only support 10 entries for expense items IT-FC 2018: Only support 10 entries for employee information IT-QJ: Only support 10 entries for employee information IT-QJ 2017: Only support 10 entries for employee information IT-QJ 2020: Only support 10 entries for employee information IT-QJ 2022: Only support 10 entries for employee information IT-QJ 2022: Only support 10 entries for employee information IT-QJ 2023: Only support 10 entries for employee information	Approved
	TAXACTPREP	500X	Schedule 1: Only support 8 entries for Other Additions Schedule 1: Only support 11 entries for Other Subtractions IT-FC 2018: Only support 10 entries for expense items IT-FC 2018: Only support 10 entries for employee information IT-QJ: Only support 10 entries for employee information IT-QJ 2017: Only support 10 entries for employee information IT-QJ 2020: Only support 10 entries for employee information IT-QJ 2022: Only support 10 entries for employee information	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
TaxHawk, Inc	FreeTaxUSA TaxHawk Express1040	500	Income Statement with issuer SSN Foreign address Only support apartment numbers on line 2 of the address Other GA Withholding (G2-LP, G2-RP and G2-FL) Required Georgia Wages/Income for there to be Georgia Withholdings on Income Statements Form 500 UET Only support PTINs for paid preparers and not SSN or SIDNs Sibling as a dependent relationship descriptor Schedule 1: Only support one Other Subtraction and one Other Addition line and description entered by the user; Lump Sum Distributions Maximize the credit amounts taken in current year for IND-CR and Sch 2 credits before applying to the next year Schedules 2 and 2B: Only support multiple credit amounts generated for one credit when they are generated by companies; Only allow one credit amount to be entered if the credit is generated by an individual; Only support credit amounts generated by either companies or individual. Do not support both types for one credit at the same time Schedule 4: Net Operating Loss Application Late payment or late filing penalties or interest	Approved
	FreeTaxUSA TawHawk Express1040	500X	Income Statement with issuer SSN Foreign address Only support apartment numbers on line 2 of the address Other GA Withholding (G2-LP, G2-RP and G2-FL); Required Georgia Wages/Income for there to be Georgia Withholdings on Income Statements Form 500 UET Only support PTINs for paid preparers and not SSN or SIDNs Sibling as a dependent relationship descriptor Schedule 1: Only support one Other Subtraction and one Other Addition line and description entered by the user; Lump Sum Distributions Maximize the credit amounts taken in current year for IND-CR and Sch 2 credits before applying to the next year Schedules 2 and 2B: Only support multiple credit amounts generated for one credit when they are generated by companies; Only allow one credit amounts generated by either companies or individual. Do not support both types for one credit at the same time Schedule 4: Net Operating Loss Application Form 500X, Line 33: Credit overpayment as an estimated payment for Amended Returns Late payment or late filing penalties or interest	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
TaxlynallC	TaxLync LLC 1934	500	Schedule 4: Net Operating Loss Application	Approved
	1934	500X	Schedule 4: Net Operating Loss Application	Approved
	TAXSLAYER	500	Preparer's Information and Authorization Schedule 4: Net Operating Loss Application	Approved
TaxSlayer	TAXSLAYER PRO	500	Schedule 4: Net Operating Loss Application	Approved
	TANJLATER PRO	500X	Schedule 4: Net Operating Loss Application	Approved
Taxware Systems	WINTAX	500	Schedule 4: Net Operating Loss Application Form IT-CONSV Form IT-QEE-TP2	Approved
	WINTAX	500X	Schedule 4: Net Operating Loss Application Form IT-CONSV Form IT-QEE-TP2	Approved
TenForty Software LLC	TenForty Software	500	Schedule 4: Net Operating Loss Application Form IT-CONSV Form 500 UET	Approved
	GoSvetem/OneSource	500	Income Statement Details with SSN for W-2s and 1099s. Support SSN for the Georgia Withholding Forms is SSN is allowed in the forms SIDN as it is used only by paid preparers	Approved
Thomson Reuters	GoSystem/OneSource	500X	Income Statement Details with SSN for W-2s and 1099s. Support SSN for the Georgia Withholding Forms is SSN is allowed in the forms SIDN as it is used only by paid preparers	Approved
	ULTRATAXCS	500	No limitations reported	Approved
	ULIKATAAUS	500X	No limitations reported	Approved

Vendor Name	Products	Form	Limitations - Do Not Support	Status
Universal Tax Systems Inc.	ΑΤΧ	500	Other GA Withholding (G2-LP, G2-RP, and G2-FL) Form IT-CONSV	Approved
		500X	Form IT-CONSV	Pending
	Taxwise	500	Form IT-CONSV	Approved
		500X	Form IT-CONSV	Pending
Wilson LLP	Wilson	500	Electronic Filing Schedules 2 and 2B: Georgia Tax Credits and Refundable Tax Credits Schedule 4: Net Operating Loss Application IND-CRs	Pending