



Fiduciary Approved Software Providers

[Advanced Tax Solution*](#)

[Drake](#)

[On-Line Taxes](#)

[STF Services Corp \(Paper Only\)](#)

[CCH Incorporated*](#)

[H&R Block](#)

[TaxAct, Inc](#)

[Thomson Reuters](#)

[Crosslink Professional Tax Solutions LLC*](#)

[Intuit](#)

[TaxSlayer](#)

[Universal Tax Systems Inc](#)

| Vendor Name | Products | Form | Limitations - Do Not Support | Status |
|--|----------------------------|------|---|----------|
| Advanced Tax Solution* | MYTAXPREPOFFICE.COM | 501 | 2nd Line Address Zip +4 | Approved |
| | | 501X | 2nd Line Address Zip +4 | Approved |
| CCH Incorporated* | ProSystem FX | 501 | Form IT-CONSV Form IT-QEE-TP2 | Approved |
| | | 501X | Form IT-QEE-TP2 Form IT-CONSV | Approved |
| Crosslink Professional Tax Solutions LLC* | Crosslink | 501 | Form 500UET Form IT-CONSV Schedule 7: NOL Application | Approved |
| | | 501X | Form 500UET Form IT-CONSV Schedule 7: NOL Application | Approved |
| Drake | Drake Software | 501 | No limitations reported | Approved |
| | | 501X | No limitations reported | Approved |

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|--|------------------------|------|--|----------|
| H&R Block | Blockworks (BW) | 501 | No limitations reported | Approved |
| | | 501X | No limitations reported | Approved |
| Intuit (Continues on next page) | Lacerte | 501 | Grantor Trust Return Qualified Funeral Trust Foreign Address Schedule 7: NOL Application Form IT-QEE-TP2 Bankruptcy Estate Trusts | Approved |
| | | 501X | Grantor Trust Return Qualified Funeral Trust Foreign Address Form IT-QEE-TP2 Bankruptcy Estate Trusts | Approved |
| | Proconnect | 501 | Grantor Trust Return Qualified Funeral Trust Foreign Address Form IT-QEE-TP2 Bankruptcy Estate Trusts | Approved |
| | | 501X | Grantor Trust Return Qualified Funeral Trust Foreign Address Form IT-QEE-TP2 Bankruptcy Estate Trusts | Approved |
| | ProSeries | 501 | Form IT-CONSV | Approved |
| | | 501X | Form IT-CONSV | Approved |

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|---|-----------------------|------|---|----------|
| Intuit | TurboTax | 501 | Form IT-CONSV Schedule 7: NOL Application | Approved |
| | | 501X | Form IT-CONSV | Approved |
| On-Line Taxes | OLTPRO Desktop | 501 | No limitations reported | Approved |
| | | 501X | No limitations reported | Approved |
| | OLTPRO Web | 501 | No limitations reported | Approved |
| | | 501X | No limitations reported | Approved |
| STF Services Corp (Paper Only) | Super Forms | 501 | Do not support electronic filing | Approved |
| | | 501X | Do not support electronic filing | Approved |
| TaxAct, Inc (Continues on next page) | TAXACTOL | 501 | Preparer's Information and Authorization Schedule 2: Only support 10 entries for Other Additions Schedule 2: Only support 10 entries for Other Subtractions | Approved |
| | | 501X | Preparer's Information and Authorization Schedule 2: Only support 10 entries for Other Additions Schedule 2: Only support 10 entries for Other Subtractions | Approved |

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|---|---------------------------|------|---|----------|
| TacAct, Inc | TAXACTPREP | 501 | Schedule 2: Only support 10 entries for Other Additions Schedule 2: Only support 10 entries for Other Subtractions | Approved |
| | TAXACTPREP | 501X | Schedule 2: Only support 10 entries for Other Additions Schedule 2: Only support 10 entries for Other Subtractions | Approved |
| TaxSlayer | TAXSLAYER PRO | 501 | Schedule 7: NOL Application | Approved |
| | | 501X | Schedule 7: NOL Application | Approved |
| Thomson Reuters (Continues on next page) | GoSystem/OneSource | 501 | Form IT-CONSV Form IT-QEE-TP2 | Approved |
| | | 501X | Form IT-CONSV Form IT-QEE-TP2 | Approved |
| | ULTRATAXCS | 501 | No limitations reported | Approved |
| | | 501X | No limitations reported | Approved |

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|----------------------------------|----------------------------|------|----------------------------------|----------|
| Thomson Reuters | OneSource Trust Tax | 501 | Form IT-CONSV Form IT-QEE-TP2 | Approved |
| | OneSource Trust Tax | 501X | Form IT-CONSV Form IT-QEE-TP2 | Approved |
| Universal Tax Systems Inc | ATX | 501 | Form IT-CONSV | Approved |
| | | 501X | Form IT-CONSV | Approved |